

“ALTHOUGH I AM FROM A POOR FAMILY BACKGROUND, IT NEVER IMPEDED ME TO REALIZE A **LONG CHERISHED DREAM OF ACHIEVING MY GOALS THROUGH EDUCATION**. MY ENTRANCE INTO UCT OFFERED ME AN OPPORTUNITY TO STUDY AND MAKE A SUCCESS OUT OF MY LIFE. GIVING BACK THROUGH A LEGACY TO UCT IS THE LEAST THAT I CAN DO TO SHOW MY APPRECIATION.”

> **Moses Ngobi** (BSoc Science 2004)



BREAKDOWN OF UCT LEGACY MEMBERS GLOBALLY



If you would like to discuss making provision for the University of Cape Town in your Will, in confidence and without obligation, please contact any of the following:

TEAM CONTACTS

René Nolte
Legacy Manager
rene.nolte@uct.ac.za
+27 21 650 4106

Lu Nteya
Assistant Legacy Officer
lu.nteya@uct.ac.za
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INTERNATIONAL OFFICES

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+61416034971

For further information and assistance with making a financial gift to the University of Cape Town, please contact us through giving@uct.ac.za

DEVELOPMENT & ALUMNI DEPARTMENT

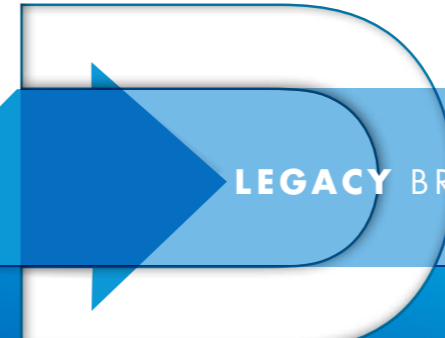
University of Cape Town Lower Campus, Rondebosch, 7700, Western Cape, South Africa

www.uct.ac.za



UCT LEGACY SOCIETY

“WHAT COUNTS IN LIFE IS NOT THE MERE FACT THAT WE HAVE LIVED. IT IS **WHAT DIFFERENCE WE HAVE MADE TO THE LIVES OF OTHERS THAT WILL DETERMINE THE SIGNIFICANCE OF THE LIFE WE LEAD.**” > Nelson Mandela



MESSAGE FROM THE PRESIDENT

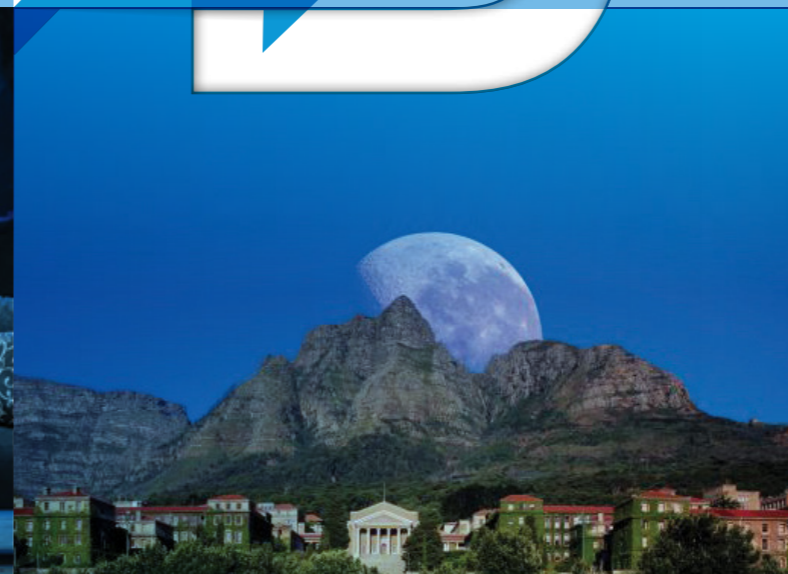


The South African College out of which UCT grew was founded in 1829 before slavery was abolished in the Cape; a generation before the discovery of diamonds. University status was conferred on the SAC as the University of Cape Town in 1918, the year in which Nelson Mandela was born. Round the corner, in 2018, comes the university’s centenary; a few years after that the bi-centenary of its original founding as an institution of higher learning. Through these long turbulent years UCT has been part of the emerging fabric society of South Africa, transforming itself radically over time whilst always being home for many great teachers, scholars and students drawn from all over the sub-continent and the wider world. Like other great universities UCT is simultaneously strong and fragile. It needs all possible support from alumni, its family who grew up on its campus, as it moves forward into an increasingly complex world. **THE LEGACY SOCIETY HAS BEEN FOUNDED RECENTLY TO STRENGTHEN THAT SUPPORT THROUGH ENROLLING ALUMNI WHO ARE COMMITTED TO WRITING INTO THEIR WILLS THE PROMISE OF PART OF THE ASSETS THEY LEAVE BEHIND.** In recent years some R40 million has been promised in this way. Please join us. UCT needs every penny that it can gather.

> **President: Francis Wilson**

LEGACY BROCHURE

>> **INVEST IN EXCELLENCE**



Your Will is your opportunity to provide to your family, friends and those organisations that have influenced and shaped your life. **For most people it is the one opportunity that they will have to make an important financial contribution to those people and causes that they care deeply for.** If you believe that you benefited from spending time at the University of Cape Town and you would like future generations to share your experience then please consider setting aside a small percentage of the residue of your estate to the University of Cape Town. In doing so, you will allow us to continue to thrive as a world-class teaching and research institution for decades to come

THE UNIVERSITY OF CAPE TOWN LEGACY SOCIETY

- Members of the University of Cape Town Legacy Society are Ambassadors who capacitate the university to develop more young people to face the challenges of life and grasp the opportunities it presents.
- The Society arranges events for current and prospective members on a regular basis all over South Africa and also in the USA, UK, Canada and Australia arranged by the regional UCT Fundraising offices.
- As a Legacy member there are various benefits which include free access to a variety of Alumni events, dinners, invitations to attend Opera, Ballet and Drama productions, guest lectures on relevant South African and global topics and also receiving a 50% discount to lectures at the annual UCT Summer School. Every year at Summer School we host a guest lecture followed by a wonderful social and networking event to which all Legacy Society members and attending Alumni are invited.

WHY REMEMBER THE UNIVERSITY OF CAPE TOWN IN YOUR WILL?

- **We are now facing a future where the only certainty is a decline in state funding as a result of changes in public policy and the global economy.** We urgently need you to support and build the University of Cape Town 's endowment and strengthen its financial position so that UCT can continue to provide an outstanding educational experience for generations to come
- Legacies – both large and small – have helped shape the University of Cape Town today. Giving in your Will offers a unique and genuine opportunity to make a significant and lasting impact.
- A legacy gift is a gift that nearly everybody can make; especially for those who are less able to give during their lifetime.
- Making a gift to the University of Cape Town can also **reduce the tax liability of your loved ones.**

“ MY EXPERIENCES AT UCT HAVE LEFT REMARKABLE AND LASTING POSITIVE IMPRESSIONS ON ME. I CAN ONLY DESCRIBE THESE IMPRESSIONS AS **COMRADESHIP, AFFILIATION, QUALITY, HUMANITY, RESEARCH, HUMILITY AND LEARNING.** MY BEQUEST COULD CONTRIBUTE IN ENABLING ANOTHER STUDENT EXPERIENCING WHAT I HAVE EXPERIENCED. THE INSTITUTION WILL SURELY ALSO BENEFIT FROM A FINANCIAL PERSPECTIVE, MY LEGACY FULFILLED. ”

> **Rajendra Reddy** (Commerce MBA 2011)



INCLUDING THE UNIVERSITY OF CAPE TOWN IN YOUR WILL

- A legacy to the university should refer to it by its full title: > The University of Cape Town
- We advise you to prepare your Will in consultation with your family and your legal advisor

THE FORM OF INTENT

- If you decide to leave a legacy to the University of Cape Town in your Will, we would be grateful if you could let us know by completing the Form of Intent on the final page of this brochure. You do not need to give specific details of your legacy if you do not wish; nor is the Form of Intent legally binding; it is merely a statement of your present intentions.

THE CODICIL

- If you have already made your Will but wish to add a specific bequest to the University of Cape Town, please ask your legal advisor to add a codicil to your existing Will

LIVING DONATIONS

- Should you decide that you would like to make a once off or regular donations to the University of Cape Town in addition to your bequest, please contact:

Cindy De Oliveira – Individual giving:
cindy.deoliveira@uct.ac.za or +27 21 650 4825

TYPES OF LEGACY

- **A Residuary Legacy** is a percentage of all your estate after other bequests have been met.
- **A Pecuniary Legacy** is a specific sum which could be index-linked.
- **A Specific Legacy** relates to property, stocks and shares, works of art or other objects.
- **A reversionary Legacy** becomes payable after the death of another
- **A Conditional Legacy** becomes payable after the conclusion of an event, for example, the education of one's grandchildren.

UCT SUMMER SCHOOL LEGACY SOCIETY FORM OF INTENT

BEQUESTS

Title Name

Surname

Address

Postal Code

Year of Graduation and Degree

- I intend to leave a bequest to the University of Cape Town when I next update my Will. Please send me further information.
- I have already included the University of Cape Town in my Will, and wish to be included into the UCT Legacy Society.

My bequest should be used for the following purposes:

Field of study (if applicable):

- Should you want to make a once off donation please make contact with our office.
- Donations and Bequests are tax deductible in terms of the Income Tax Laws of South Africa. For more information in this regard or any other queries please contact:

For UCT Legacy Society:

Rene Nolte:
rene.nolte@uct.ac.za or (021) 650 4106

Lu Nteya:
lu.nteya@uct.ac.za or (021) 650 1201

- For recognition purposes, may we recognise you publicly
- or whether you wish to remain anonymous.

Signature

Date Place



FROM GRANDPARENTS, TO PARENTS, TO CHILDREN, AND FUTURE GENERATIONS. THE LEGACY LIVES ON.